

Fairview Equity Partners Manager Profile



About Fairview

Fairview Equity Partners Pty Limited (Fairview) is a boutique fund manager specialising in the investment in Australian small companies equities.

Fairview was jointly founded in 2008 by our executive directors, Chris Adams, Leigh Cronin and Michael Glenane, all of us were investment managers at Goldman Sachs JBWere Asset Management. We have worked together for several years and collectively have approximately 50 years of combined investment experience, encompassing funds management and investment research.

Awards



Our Investment Process

We use an active core approach that ensures stock selection is the key driver of Fund performance. Our highly collaborative approach to investing revolves around a robust investment process which seeks to fully utilise the extensive experience and resources of our investment team.

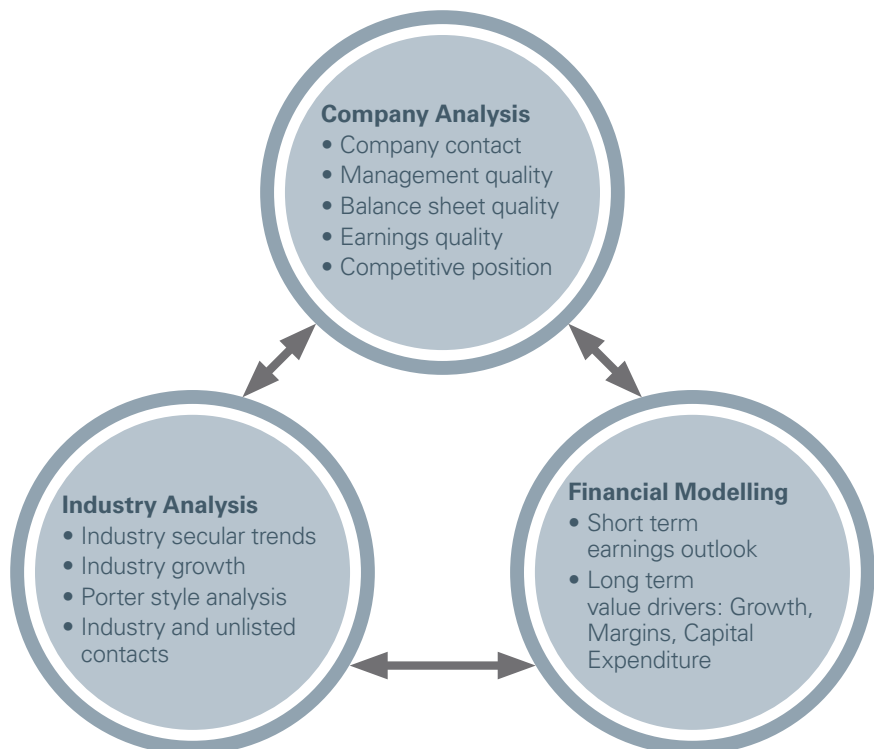


1. Initial Stock Screens and Filters

- Initial investment universe comprises more than 1,500 companies.
- Detailed quantitative and qualitative filters are applied to narrow the investible universe, including an assessment of management, business quality, cashflow and balance sheet strength.

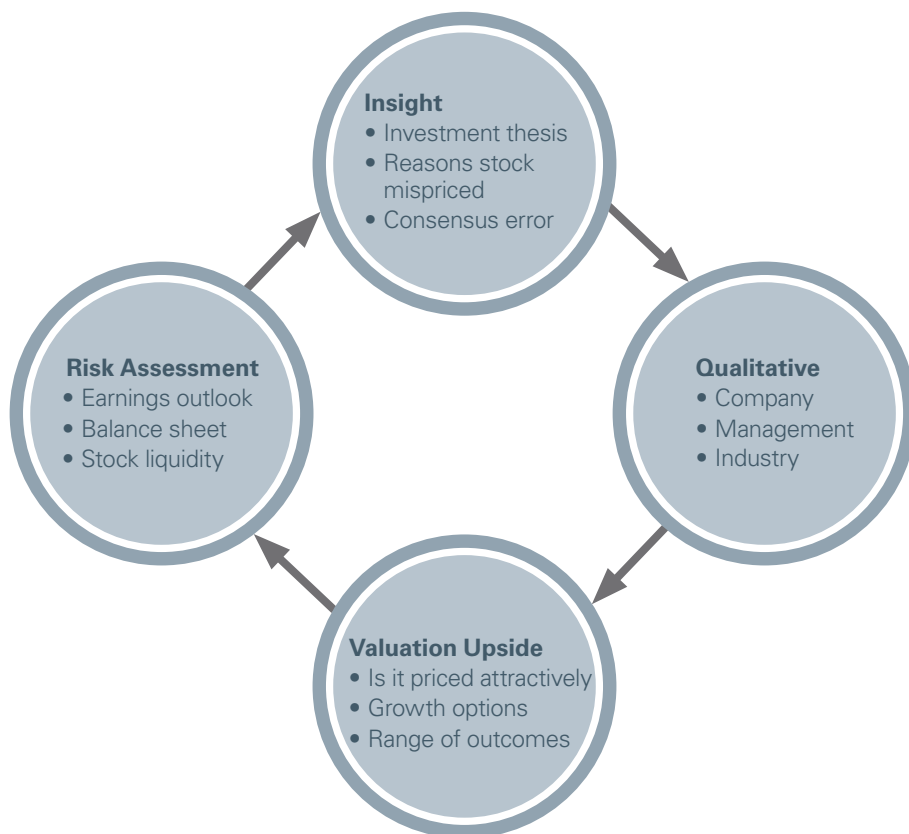
2. Research and Modelling

Our investment process revolves around an intensive program of company visits, industry assessment and detailed financial modelling.



3. Investment Conviction

Potential investments are then subjected to a further layer of review through which we test the strength of a stock's investment case. This is based on our level of conviction with respect to four key factors:



4. Peer Review

- Our peer review process seeks to fully utilise the extensive experience of our investment team.
- Ongoing peer review ensures that our investment case for existing positions remains valid and any behavioural biases are kept in balance.

5. Portfolio Construction and Risk Control

- Position sizes are determined by the level of conviction and risk/return profile.
- Risk controls are in place to ensure that the Fund is adequately diversified with no material style or sector biases.
- Portfolio diversity ensured by selecting the most compelling stocks from key style and sector groupings with a variety of risk/return profiles.
- Maximum active position size 5%, number of stocks 25–55. This ensures adequate diversity and broad stock selection contribution to performance.

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Our Team



Chris Adams
**Executive Director,
Portfolio Manager**
BEc, CPA, GDipAppFin,
F Fin
16 years Investment
Management experience



Leigh Cronin
**Executive Director,
Portfolio Manager**
BBus, ACA, GDipAppFin,
F Fin
14 years Investment
Management experience



Michael Glenane
**Executive Director,
Portfolio Manager**
BE, MBA
19 years Investment
Management experience

Contacts

Website

www.fairviewequity.com.au or
www.nabinvest.com.au

Investor Services

1300 738 355

Email

info@nabinvest.com.au

Adviser Services

Please contact your national nabInvest
Investment Specialist.